



FINCLAIM
World of financial assistance and claims.



SUCHETANA



Finding innovative solutions

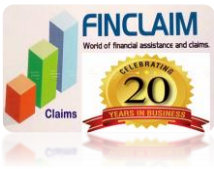


Author: FINCLAIM

Web site [www. finclaim.in](http://www.finclaim.in)

7/22/2020

Help line ; + 91 - 933 11 22 333



Introduction :

FINCLAIM Started its journey from 2002 when the new era of privatization of financial advisory and investment through Financial Planning began. Approximately 20 crore of claims and arrested money from invested schedule of different investment schemes has been recovered for 20 years and above. Individually, I, being an advisor started to think more customized service providing in CFP model to valued clients with the help of variable digital media and platforms to provide more accuracy and world accepted knowledge in line of regulatory guidelines. Presently we are now having a support team in various section.

Rajib Das is a financial advisor and planner BSc, Planning associates



Rajib Das

Dear Investors , clients, well wishers,

Welcome to **FINCLAIM** . A new journey is starting in the world of financial services with decent and professional approach. With the help of ultra modern technology assumptions as well as planning is getting more appropriate . To both of us every minutes are valuable. Your dreams and aspirations are getting more valued.

We concentrate on;



- Financial Claims
- Tax Planning and filling
- Digital signature encryption
- Financial planning
- Pension planning and Govt plans
- Child career detection
- Health insurance planning ,
- Claims and Legal solutions
- Life insurance planning ,
- General insurance planning
- Professional career planning
- Website and e- management solutions
- Factory and Corporate Dealing
- Industrial Project Promotion
- NGO Budgets and FCRA registration assistance
- Group employee schemes on Gratuity and Insurance
- Real estates Projects solutions

Please take a note on following:-

Office: "S DAS BHAVAN", Uttarayan,
PO- Chinsura Rly stn, Dist Hooghly
West Bengal -712 102

We are just a call or click away:

Contact:-Ph: [Voice calls]; +91- 933 11 22 333 [10am- 10pm]
Whats app No;- +91- 898 100 400 7
Telegram: +91- 933 11 22 333 [Documents permissible]
Website: www.finclaim.in
For Booking appointments :- www.finclaim.simplybook.me
Thanking you.

Yours sincerely,
FINCLAIM Team

Our journey : Mile stones:

- Approximately Rs 20 Cr claims assisted settled in 20 years
- Managing 20 HNI clients having networth 1 cr above since 2001
- Adopted with CFP models -fee based systems
- Digital pres assessment before entering into investments
- Time saving features adopted e billing , E appointments and e payments
- Value for money with commitments
- Focussed on wealth creation on 50 different category of investments
- Ignoring and detecting Stressed 500 investments schemes
- Income tax efilling evolvemnts
- GST filling services comprehensively
- Tie up with 50 professionals in different sectors
- Pension Schemes of all companies including Govt organizations
- Managing assets of investment over Rs 3 crores each yaer
- 5 Unbiased digital platforms.



We have tie up with 40 above emergency liquidity schemes providing better return than conventional schemes.

- Any time liquidity
- Any time deposit
- Better returns
- Usefull in Hospitalization claims and supports

Our working Model :



**FINANCIAL PLANNING
STANDARDS BOARD**

Investment: We are working in investment into schemes according to CFP model in which we are retaining tie –up with larger larger infrastructure provider and all company model. To promote legally accepted plans without undue biasness .

PLEASE KEEP IN MIND FOLLOWING TERMS AND CONDITIONS BEFORE ENTERING INTO A FINANCIAL SERVICES/ CONTRACT THROUGH FINCLAIM / RAJIB DAS/ ITS ASSOCIATED ORGANIZATION-

What we deal/ render services:

Investment planning , Life /Non Life Insurance and Health Insurance planning, TAX planning, GST PALNNING, Property Planning, Website and apps designing, Web based shopping /market portal, Investor awareness , NGO registration, and CSR Event Organization management and Plans, Hospital claims, Others services, Others agent ULIP Management, Solutions to Particular Problematic area of Clients.

In the cases of Financial services/Investment/ contribution/insurance contract inception and renewal :

- FINCLAIM works as per CFP – Certified Financial Planner model, most widely accepted model while offering/ distributing / recommending a plan.
- Total financial NET WORTH of an individual and his/her family required at inception of contract through us.
- Tax advantage parameter will be calculated while offering a plan to client.
- Definitive contract obligations and variable contract obligations will be described understanding the potential returns and real returns in terms of asset classes, Inflation, Beta ,Ratings, values, probability of return , Optimum holding period .
- A projected range of returns in invested period will be given to clients in similar investment/asset classes.
- Client has to/should hold the investments /contribution up to prescribed/ PPT /optimum holding period
- Risk profiling will be done through questioning and answering methods and will be audio recorded and will be saved for future monitoring purposes.
- A fees in terms transit, particular heads , will be charged/recovered to client taking services.
- A special contract Price bound /unbound will be initiated /has to be entered by both FINCLAIM AND CLIENT.

Fees and Contract:

- After /during a Price bound/unbound contract , customer has to meet requirements/ pay fees charged to client , even the client deviated from contract.
- Fees will be charged on the basis of Total Proposed deposit in PPT /Total PPT Deposited value / Renewal instalment in a year/Policy terms / duration mentioned plus other charges as the case may be.
- Fees has to be paid by client in following manners.
- In Properties /Real-estate contract client will be abstain from searching another client/broker/advisor.

FINCLAIM will call the client or client can search website for appointment www.finclaim.simplybook.me on a particular topic to make a discussion/services. an SMS /email /Both will be triggered informing the client s Meeting time Date , Day and Venue . The most valuable appointments will be informed to clients including A Ticket no/Appointment ID secrecy of clients, that ticket no/Appointment ID has to put in Reply/Visiting advisers slip.

Audio/Audio-video Recording of Clients and Adviser Conversation:

A client should know the process of financial services he/she is willing to take . Knowledge sharing in details, pros and cons in any plan/contract are the indispensable chapter in financial planning services. So client should aware that his/her recording is initiated before /after /during the discussion . Every appointment sms/emails will be sending to clients

Appointments and meetings :

As we and you are in busy schedule , we have developed an appointment system , Please ring us on +91- 933112233 , a sms will be triggered automatically- If phone is not received on ringing, to direct you the contact no and raise query and go to website address stated above. We also make a pre assessment to find out presence with a suitable time in meeting you and us. We will pre assessment to the query raised. More over we make a recording option with your due consent each time to discuss on resolution.

Our Appointment System:



STEP-1: We will send a confirmation and reminder SMS /Email confirming appointment once you ask for services at your phone/no along with the e Visiting card with photo of attending person to verify the person before attending.

STEP-2: We shall send our dedicated associate /employee to attend you at your desired place as per your Pre-confirmed appointment date and time with us

STEP-3: Our FINCLAIM service associate/employee will attend you to let you understand the basics prior to take services/investment through us.

Please note : we shall contact always no from : 933 11 22 333 / email; efinclaim@gmail.com

Or Email: services@finclaim.in

Time and knowledge are precious for both of us .We need to honour it.

Expertise :



We are 20 years of experience in business to customize solution of clients in making proper resolution as per need based analysis. So we have linked with varied professionals to customize as far practical. We are lucky few to introduce with you. We have also developed a searching Professionals in our website to make a resolution on your attempted query basis. Delivering resolution at the climax becomes he price worth in many concerns. Value of time with value of money in right direction lets you feel satisfaction.

We are expertise in section –
Financial planning and management and E managements

Need based analysis and Pre assessment of Query raised: We would receive a query after sending same from web portal. We assess and kind of hazards to be identified. In claims and recovering money we require a hazards complication assessments.

Income tax planning :



Income tax solutions: We particularly give solutions on income tax pre assessment and computation income tax solutions and tax filling . Modern application s in web based platforms give a better accuracy in tax and earning revenue model. Comprehensive inventory project , loans and other services require greater pre- assessments. Tax component in earning add a better transparency in the high network individuals projects.

Investment solutions :

We work on investment solutions according to CFP model having tie up with large corporate infrastructure provider. Now a days agency, individual intermediary or corporate agency model is/ are becoming obsolete due to biasness and lower accuracy to client .CFP model is accepted world wide because of unbiased advisory and fee based model with no hidden cost , though insurance sector is yet to be evolved with newer model. To make accuracy in pre assessment or pre investment strategy we have used 3 steps CFP solution model which assume the parameters , cost of investment , tentative future returns [XIRR/IRR]. We also think the financial protection [insurance] in it.



- Financial planning with variable returns method and fixed returns method
- Child Career Planning
- Retirement planning with Govt schemes
- Monthly Cash flow planning
- Weeding financial planning
- Professional set up planning

We are associated with all insurers mf and pension providers . No matter, you are interested in any schemes.



Financial Claims :

As we are working on CFP models we are having greater edge on assisting financial claims –Medical claims of orphan clients , Recovery of arrested money in invested into shares , NBFC, and PF claims For this we can provide legal solutions from our resources.

- Health insurance claims, Reimbursements
- PF money claims
- Arrested money claims
- Life insurance claims- death and maturity
- Other Supports
- Death, accident, and various Claims

For this claims you need to contact Rajib Das for pre assessment complications and legal support.



Real estate and business sourcing projects :

We work on real estate Projects

- NABAGRIHA- acquisition of new flats
- SUGRIHA- Renovation of residence
- Business project sourcing
- Site sourcing
- Sourcing promoter
- Sourcing a planner



Legal Solutions :

We provide legal support all project related issues:-

- Project loans complications
- Land searching and comprehensive case study
- Business viability and sourcing a law yaer
- Corporate /factory properties dealing and legal complications
- Law support providing

Social activity , CSR events and apolitical drive with NGO and others :

We work on social activity , CSR events with various NGO and no profit Organizations. We also Help destitute children to carry out their Activity on daily life
 Currently we have developed a portal for NGO donation who wants to help or want to celebrate their family anniversary on any occasions. Please visit www.finclaim.in

We work on :

- Destitute Childs project
- Professional training support
- NGO to NGO Donation utilization
- Presentation seminar
- Govt support assistance
- Indoor and out door activity
- Family celebrations
- NGO Bugeting
- Corporate presence
- Social day celebrations



Events managements :

We work on:

- CSR activity for corporate
- NGO indoor events for society
- Outdoor team activity social work
- Celebrity Presence
- Stage audio –visuals
- Meetings for family celebrations



Website and e- management solutions:

Finclaim works on e management support . now adays , we require a social physical distancing to dael athing. We arranged very customized solution who seeks comprehensive virtual business platforms.

- Website building and web store
- Virtual meeting integrations
- Payment gateway integration
- Sms gateway integration
- Sms marketing
- Web hook designing
- ERP ssolutions
- Cсах legder solutions
- Digital marketing
- Online shopping and retailing
- Doctor patient controlling portal
- E school software
- Office security and employee managemen solutions
- Payment solutions tie up with bank



Employer employee insurance, gratuity schemes solutions

We work on :

- Group Medicalims
- Group insurance and SME plans
- Group and personal policy and
- Gratuity annuity plans





Remuneration Payments :

We prefer collection of remuneration , billing in digital medium which secured and in COVID 19 situation it is wokfull. You will be informed about pre budget estimation on activities you are seeking.

We prefer our remuneration with transparency :

MODE OF PAYMENT	REQUISITES OF CLIENT	FINCLAIM ID	LINKED BANK
PHONE PE /Click Contact;	Phone Pe app linked account	+91-9331122333	xxxxxx7767 /PNB
Cash /Cheque CTS	Bank account CTS Cheque RAJIB DAS IFS C- SBIN00003762		A/C-33062892845/SBI
Cash	Cash deposit Machine-CDMFINCLAIM –CURRENT		BANDHAN A/C- 10170000430552
AADHAR BASEDBHIM	AADHAR AND FINGER	RAJIB DAS	SB-A/C SBI-11055402274
Card Swipe	ATM card /Credit card	As per Instructions	

Scanning with payment apps and payment through website

DIGITAL PAYMENT PROCESS

- Download your any one payment app at your android mobile.
- Pay through your BHIM UPI ID
- Please scan QR code of FINCLAIM and pay
- List of app for payment is included.
- Please see the online billing

Call 933 11 22 333

You may pay comfortable with any of the following:

- Cash pay,
- Card pay,
- Link pay,
- UPI –QR pay,
- internet banking pay,
- AADHAR pay
- Pay through website: www.finclaim.in



FINCLAIM Bank details: Bandhan Bnak : Account Name; FINCLAIM , Account No: 10170000430552 ,Branch : Chinsurah: - Address – Bandhan Bnak Limited Pipulpati p0 and Dist – Hooghly Pin code- 712103, IFS CODE ; BDBL0001509, MICR: 7007500241

*****We ask for payment from secured platform .You CAN CHOOSE preferable medium payments no extra charges**



SUCHETANA



Finclaim is registered trade mark
FINCLAIM /Rajib Das is using service providers' infrastructure in CFP pioneer



We are associate with :



Large service providers



Thanking you



CONTACT US:
Call : 933 11 22 333
Email: efinclaim@gmail.com
Telegram: 933 11 22 333
Whatsapp: 898 100 400 7
Website ; www.finclaim.in